

PERSONAL EXPENDITURES WORKSHEET

In preparing the following schedule, you may find it easier to consider your weekly or monthly spending and multiply accordingly while keeping in mind significant events (i.e.: birthdays, Christmas, weddings...)

Household Expenditures DESCRIPTION	2003	2004	2005
1) FOOD:			
- from stores	_____	_____	_____
- from restaurants	_____	_____	_____
2) SHELTER:			
A) Rented living Quarters:			
- rent	_____	_____	_____
B) Owned Quarters:			
- maintenance & repairs	_____	_____	_____
- property taxes	_____	_____	_____
- insurance premiums	_____	_____	_____
- mortgage interest	_____	_____	_____
C) Water, Fuel & Electricity	_____	_____	_____
D) Other Quarters:			
- travel /accommodations	_____	_____	_____
3) HOUSEHOLD OPERATIONS:			
- telephone	_____	_____	_____
- child care	_____	_____	_____
- pet expenses	_____	_____	_____
- cleaning supplies	_____	_____	_____
- paper, plastic & foil supplies	_____	_____	_____
4) CLOTHING:			
- women's wear	_____	_____	_____
- girls' wear	_____	_____	_____
- men's wear	_____	_____	_____
- boys' wear	_____	_____	_____
- infants' wear	_____	_____	_____
- clothing material, notions, laundry & dry cleaning etc...	_____	_____	_____
5) TRANSPORTATION:			
A) Auto and truck operation			
- fuel	_____	_____	_____
- maintenance & repairs	_____	_____	_____
- insurance premium	_____	_____	_____
B) Public Transportation			
- local & commuter	_____	_____	_____
- intercity (including air travel)	_____	_____	_____
6) HEALTH CARE:			

- medical & pharmaceutical _____
- eye care goods & services _____
- dental care _____
- private & public health ins. _____

- 7) PERSONAL CARE:
- personal care supplies & equipment _____
 - hair cutting, washing, styling _____

- 8) RECREATION:
- sporting & athletic equipment _____
 - toys, games, computer, hobby equipment, etc. _____
 - photographic goods & services _____
 - recreational vehicles & boats _____
 - home entertainment (radio, TV, VCR, cable, internet, etc.) _____
 - recreation services (spectator entertainment, recreation & sports facilities, package tour, etc.) _____

9) READING MATERIAL & OTHER PRINTED MATTER: _____

- 10) EDUCATION COSTS:
- kids or grandkids _____
 - sports /music lessons etc. _____

- 11) TOBACCO AND ALCOHOL:
- tobacco & smokers' supplies _____
 - alcohol beverages _____

- 12) SECURITY:
- life insurance premium _____
 - employment insurance premium _____
 - pension fund: CPP or QPP _____
 - other government _____
 - other excluding RRSP _____

- 13) GIFTS & CONTRIBUTIONS:
- money gifts & contributions _____
 - other (flowers, toys, etc.) _____
 - religious organizations _____
 - other charitable organizations _____

- 14) MISCELLANEOUS:
- interest on personal loans _____
 - union & professional assoc. dues _____
 - government pool & lottery tickets _____
 - Grandchildren _____
 - children _____
 - other _____

15) PERSONAL TAXES: _____

16) OTHER: _____

Signature _____ Date: _____